APPENDIX

Four schedules were used in the enumeration for the Residential Financing Survey. Three of them, forms P-61, P-62, and P-63, were used to obtain information from property owners. Forms P-61 and P-62, which were identical in content, were used for different portions of the sample of owner-occupied properties. Form P-63 was used to obtain information from owners of rental properties, which included both renter-occupied and vacant properties. Form P-64, the mortgagee schedule, was used to obtain information from the person or firm that handled the mortgage payments and kept the records. Whether this person or firm was the mortgage holder or his agent. Illustrative examples of the forms are reproduced in the following pages. Since form P-61 and form P-62 were identical, the latter has not been included.

Illustrative example of form P-61, owner-occupied schedule.......... 634
Illustrative example of form P-63, renter-occupied schedule........... 635
Illustrative example of form P-64, mortgagee schedule............... 642
The questions that follow are to be answered by the owner of this property or his agent.

3. Did any owner who lives on this property, or the wife or husband of any such owner, serve in the U.S. Armed Forces (including the Army, Navy, Marine Corps, Coast Guard, or Air Force) during:
   - World War II?
     - Yes
     - No
   - World War I?
     - Yes
     - No

4. Do you have a mortgage, deed of trust, or contract to purchase this property?
   (Check one)
   - Mortgage or deed of trust
   - Contract to purchase (including land contract, contract for deed, contract for sale, etc.)
   - Neither of the above. If neither, answer only questions 5, 23, 24, and 25.

5. Do you have any other debt on this property, such as tax lien, mechanics' lien, or improvement loan in connection with this property?
   - Yes. What kind of debt?
   - No.

   The word “Mortgage,” as used in the following questions, includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, and similar instruments including contracts to purchase.

6. How many mortgages do you have on this property?
   (Check one)
   - Only one
   - Both a first and a second
   - More than two—How many?
The questions below apply to both first and second mortgages. Use column "A" for information on your first mortgage or contract to purchase and column "B" for your second mortgage (if there is one).

<table>
<thead>
<tr>
<th>Question</th>
<th>First Mortgage or Contract to Purchase (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>7. Is the present mortgage:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Insured by Federal Housing Administration (FHA)</td>
<td><img src="1" alt="Check box" /></td>
<td>XXX</td>
</tr>
<tr>
<td>2. Guaranteed or insured by Veterans Administration (VA)</td>
<td><img src="2" alt="Check box" /></td>
<td>2</td>
</tr>
<tr>
<td>3. Not insured or guaranteed by FHA or VA</td>
<td><img src="3" alt="Check box" /></td>
<td><img src="3" alt="Check box" /></td>
</tr>
<tr>
<td>8. In what year was the present mortgage made or assumed by you?</td>
<td><img src="1949" alt="Year" /></td>
<td></td>
</tr>
<tr>
<td>9. For how many years was the present mortgage to run from the time it was made or assumed by you? (If mortgage reads &quot;on demand,&quot; so state)</td>
<td><img src="20" alt="Years" /></td>
<td></td>
</tr>
<tr>
<td>10. What was the amount of the present mortgage when made or assumed by you?</td>
<td><img src="6,000" alt="Dollars" /></td>
<td></td>
</tr>
<tr>
<td>11a. What is the present unpaid balance on this mortgage?</td>
<td><img src="5,777.82" alt="Dollars" /></td>
<td></td>
</tr>
<tr>
<td>11b. As of what date was this balance computed?</td>
<td><img src="28/3/45" alt="Date" /></td>
<td>![Date](Month, day, year)</td>
</tr>
<tr>
<td>12. What rate of interest are you paying on your mortgage at the present time? (Do not include FHA insurance premium)</td>
<td><img src="6.25%25" alt="Rate" /></td>
<td><img src="%25" alt="Rate" /></td>
</tr>
<tr>
<td>13. Are you required to make regular payments on this mortgage for:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Interest and principal at the same time in a constant total amount</td>
<td><img src="1" alt="Check box" /></td>
<td><img src="1" alt="Check box" /></td>
</tr>
<tr>
<td>2. Interest or principal at the same time in a decreasing or increasing total amount</td>
<td><img src="2" alt="Check box" /></td>
<td><img src="2" alt="Check box" /></td>
</tr>
<tr>
<td>3. Interest and principal at different times</td>
<td><img src="3" alt="Check box" /></td>
<td><img src="3" alt="Check box" /></td>
</tr>
<tr>
<td>4. Interest only</td>
<td><img src="4" alt="Check box" /></td>
<td><img src="4" alt="Check box" /></td>
</tr>
<tr>
<td>5. Principal only</td>
<td><img src="5" alt="Check box" /></td>
<td><img src="5" alt="Check box" /></td>
</tr>
<tr>
<td>6. Not required to make regular interest or principal payments</td>
<td><img src="6" alt="Check box" /></td>
<td><img src="6" alt="Check box" /></td>
</tr>
</tbody>
</table>

14. Which of the following are included in your required mortgage payments?

<table>
<thead>
<tr>
<th>Type of Payment</th>
<th>First Mortgage or Contract to Purchase (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Real estate taxes</td>
<td><img src="1" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>2. Fire and hazard insurance premiums</td>
<td><img src="2" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>3. FHA mortgage insurance premiums</td>
<td><img src="3" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>4. Life insurance premiums</td>
<td><img src="4" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>5. Ground rent</td>
<td><img src="5" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>6. Mortgage service charge</td>
<td><img src="6" alt="Check box" /></td>
<td></td>
</tr>
<tr>
<td>7. Others (specify)</td>
<td><img src="7" alt="Check box" /></td>
<td></td>
</tr>
</tbody>
</table>

8. No items other than interest or principal

15. How often are you required to make regular payments for INTEREST?

<table>
<thead>
<tr>
<th>Frequency</th>
<th>First Mortgage or Contract to Purchase (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
<td><img src="1" alt="Check box" /></td>
<td><img src="1" alt="Check box" /></td>
</tr>
<tr>
<td>2. Monthly</td>
<td><img src="2" alt="Check box" /></td>
<td><img src="2" alt="Check box" /></td>
</tr>
<tr>
<td>3. Quarterly</td>
<td><img src="3" alt="Check box" /></td>
<td><img src="3" alt="Check box" /></td>
</tr>
<tr>
<td>4. Semiannually</td>
<td><img src="4" alt="Check box" /></td>
<td><img src="4" alt="Check box" /></td>
</tr>
<tr>
<td>5. Annually</td>
<td><img src="5" alt="Check box" /></td>
<td><img src="5" alt="Check box" /></td>
</tr>
<tr>
<td>6. Some other regular interval (specify)</td>
<td><img src="6" alt="Check box" /></td>
<td><img src="6" alt="Check box" /></td>
</tr>
</tbody>
</table>

7. No regular payments required for interest

16. How often are you required to make regular payments for PRINCIPAL?

<table>
<thead>
<tr>
<th>Frequency</th>
<th>First Mortgage or Contract to Purchase (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
<td><img src="1" alt="Check box" /></td>
<td><img src="1" alt="Check box" /></td>
</tr>
<tr>
<td>2. Monthly</td>
<td><img src="2" alt="Check box" /></td>
<td><img src="2" alt="Check box" /></td>
</tr>
<tr>
<td>3. Quarterly</td>
<td><img src="3" alt="Check box" /></td>
<td><img src="3" alt="Check box" /></td>
</tr>
<tr>
<td>4. Semiannually</td>
<td><img src="4" alt="Check box" /></td>
<td><img src="4" alt="Check box" /></td>
</tr>
<tr>
<td>5. Annually</td>
<td><img src="5" alt="Check box" /></td>
<td><img src="5" alt="Check box" /></td>
</tr>
<tr>
<td>6. Some other regular interval (specify)</td>
<td><img src="6" alt="Check box" /></td>
<td><img src="6" alt="Check box" /></td>
</tr>
</tbody>
</table>

7. No regular payments required for principal
### IF INTEREST AND PRINCIPAL ARE PAID AT THE SAME TIME:

**17a. What is the amount of your regular required payment?**
- Total required payment: $50.86
  - For interest and principal: $37.96
  - For other items: $12.90

**17b. What is the amount of your regular required payment?**
- For principal: $\_\_\_\_\_
- For interest (most recent payment): $\_\_\_\_

### IF INTEREST AND PRINCIPAL ARE NOT PAID AT THE SAME TIME:

**18. Will the regular required payments on the present mortgage pay off the loan completely by date of maturity?**
- Yes: 1 [X]
- No: 2

**19. Are your mortgage payments up to date or past due?**
- Ahead in scheduled payments: 1 [X]
- Up to date in payments (or less than 30 days past due): 2 [X]
- Payments past due by 30 days or more:
  - If payments are past due:
    - Number of past due payments: 3 [X]
    - Are legal foreclosure proceedings now in process?
      - Yes: 3 [X]
      - No: 4 [X]

### 20. To whom do you make your mortgage payments?

**First mortgage or contract to purchase**
- Name: National Savings & Loan Association
- Street and Number: 451 Broad St.
- City: Pittsburgh
- State: Pa.

**Second mortgage**
- Name: 
- Street and Number: 
- City: 
- State: 

### 21. For each residential structure located on this mortgaged property, list all addresses and the number of dwelling units (family living quarters).

<table>
<thead>
<tr>
<th>Structure Number</th>
<th>All street addresses for each structure (street and number)</th>
<th>Number of Dwelling Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. 1032 Main St.</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>2.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 22. How much of the floor space of all structures on this property is used for business purposes, such as a store, commercial establishment, or rented office space?
- None: 1 [X]
- Less than half: 2 [X]
- Half or more: 3 [X]

### 23. In what year was this structure built?

- If built in 1940 or after, enter the exact year:
  - 1949
- If built before 1940, check one box:
  - 61 [X] 1939-1939
  - 62 [X] 1940-1929
  - 63 [X] 1919 or before

### 24. In what year did you buy, build, or otherwise acquire this building?
- 1949
25. Was this a new building when you acquired it, or had it been occupied previously?
   1 ☒ New building
   2 ☐ Occupied previously

26. When you acquired this building, did you place or assume a mortgage on the property?
   1 ☒ Placed a mortgage on the property
   2 ☐ Assumed a mortgage from former owner
   3 ☐ Acquired it free of mortgage

27. Is your present mortgage:
   (Check one—Answer only for first mortgage.)
   1 ☒ The same mortgage you placed or assumed when building was acquired
      (Go to question 30; do not answer questions 28 and 29)
   2 ☐ A refinancing or renewal of that mortgage
      (Go to question 30; do not answer question 29)
   3 ☐ A mortgage placed later than time building was acquired
      (Go to question 30; do not answer question 28)

ANSWER QUESTION 28 IF BOX 2 OF QUESTION 27 IS CHECKED
IF PRESENT MORTGAGE IS A REFINANCED OR RENEWED MORTGAGE:

28a. What was the chief purpose of the last refinancing?
   (Check one)
   1 ☐ Increase the amount of the loan in order to make improvements or repairs on this property
   2 ☐ Increase the amount of the loan for reasons other than making improvements or repairs on this property
   3 ☐ Secure better terms (lower the interest rate, extend payment period, etc.)
   4 ☐ Renew or extend a loan that has fallen due, without increasing the amount
   5 ☐ Other reasons. Explain ________________________________

28b. Was the last refinancing with the same lender?
   (Check one)
   1 ☐ Same lender as before refinancing
   2 ☐ Different lender

ANSWER QUESTION 29 IF BOX 3 OF QUESTION 27 IS CHECKED
29. If your present mortgage was placed later than time building was acquired, what was its chief purpose?
   (Check one)
   1 ☐ Make improvements or repairs on this property
   2 ☐ Invest in other properties
   3 ☐ Invest in business other than real estate
   4 ☐ Other purposes. Explain ________________________________

30. What was the purchase price of this property when you acquired it? (If structure was built by you, what were total land and construction costs?)
   $____________________ _____________

31. How much do you think this mortgaged property would sell for at current market prices?
   $____________________ _____________

32. What was the amount of taxes on this mortgaged property (land and buildings) payable during the year 1949?
   (Do not include taxes in arrears from previous years)
   a. Real estate taxes
      $____________________ _____________
      If 1949 taxes did not include this building, check here ☐
   b. Special assessments for public improvements (include only amount required to be paid during the year 1940 for such public improvements as sidewalks, pavement, sewers, etc.)
      $____________________ _____________ or None ☒

Name of person giving information:

__________________________  ____________________________  __________________________
[First name]  [Middle initial]  [Last name]

Notes and explanations:

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________

For office use:

________________________________________________________________________________

________________________________________________________________________________

________________________________________________________________________________
3. Is this owner:  
   (Check one)  
   1 crossed out An individual  
   2 ☐ Partnership  
   3 ☐ Corporation  

4. Do you have a mortgage, deed of trust, mortgage bond issue, or contract to purchase this property?  
   (Check one)  
   1 crossed out Mortgage, deed of trust, or mortgage bond issue  
   2 ☐ Contract to purchase (including land contract, contract for deed, contract for sale, etc.)  
   3 ☐ Neither of the above. If neither, answer only questions 5, 23, 24, and 25.  

5. Do you have any other debt on this property, such as tax lien, mechanics' lien, or improvement loan in connection with this property?  
   1 ☐ Yes. What kind of debt?  
   2 crossed out No.  

   The word “Mortgage,” as used in the following questions, includes all forms of debt for which this property or building is given as security, such as mortgages, deeds of trust, mortgage bonds, and similar instruments including contracts to purchase.  

6. How many mortgages do you have on this property?  
   (Check one)  
   1 ☐ Only one  
   2 crossed out Both a first and a second  
   3 ☐ More than two — How many?
The questions below apply to both first and second mortgages. Use column "A" for information on your first mortgage or contract to purchase and column "B" for your second mortgage (if there is one).

<table>
<thead>
<tr>
<th>Question</th>
<th>First Mortgage or Contract to Purchase (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>7. Is the present mortgage:</td>
<td>(Check one)</td>
<td>(Check one)</td>
</tr>
<tr>
<td>1. Insured by Federal Housing Administration (FHA)</td>
<td>1</td>
<td>XXX</td>
</tr>
<tr>
<td>2. Guaranteed or insured by Veterans Administration (VA)</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>3. Not insured or guaranteed by FHA or VA</td>
<td>3</td>
<td>3</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1948</td>
<td>1950</td>
</tr>
</tbody>
</table>

9. For how many years was the present mortgage made or assumed by you? (If mortgage reads "on demand," so state)

- 10 years
- 5 years

10. What was the amount of the present mortgage when made or assumed by you?

- $4,200
- $1,000

11a. What is the present unpaid balance on this mortgage?

- $319.09
- $942.21

11b. As of what date was this balance computed?

- July 26, 1950
- July 27, 1950

12. What rate of interest are you paying on your mortgage at the present time? (Do not include FHA insurance premium)

- 5%
- 6%

13. Are you required to make regular payments on this mortgage for:

<table>
<thead>
<tr>
<th>(Check one)</th>
<th>(Check one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Interest and principal at the same time in a constant total amount</td>
<td>1</td>
</tr>
<tr>
<td>2. Interest and principal at the same time in a decreasing or increasing total amount</td>
<td>2</td>
</tr>
<tr>
<td>3. Interest and principal at different times</td>
<td>3</td>
</tr>
<tr>
<td>4. Interest only</td>
<td>4</td>
</tr>
<tr>
<td>5. Principal only</td>
<td>5</td>
</tr>
<tr>
<td>6. Not required to make regular interest or principal payments</td>
<td>6</td>
</tr>
</tbody>
</table>

If box 6 is checked, you need not answer questions 14-19 about this mortgage.

14. Which of the following are included in your required mortgage payments?

- Real estate taxes
- Fire and hazard insurance premiums
- FHA mortgage insurance premiums
- Ground rent
- Employees compensation insurance premiums
- Reserve for equipment replacement
- Mortgage service charge
- Others (specify)

<table>
<thead>
<tr>
<th>(Check all that apply)</th>
<th>(Not required for second mortgage)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
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<tr>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
</tr>
</tbody>
</table>

15. How often are you required to make payments for INTEREST?

<table>
<thead>
<tr>
<th>(Check one)</th>
<th>(Check one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
<td>1</td>
</tr>
<tr>
<td>2. Monthly</td>
<td>2</td>
</tr>
<tr>
<td>3. Quarterly</td>
<td>3</td>
</tr>
<tr>
<td>4. Semiannually</td>
<td>4</td>
</tr>
<tr>
<td>5. Annually</td>
<td>5</td>
</tr>
<tr>
<td>6. Some other regular interval (specify)</td>
<td>6</td>
</tr>
</tbody>
</table>

| 7 | |

16. How often are you required to make payments for PRINCIPAL?

<table>
<thead>
<tr>
<th>(Check one)</th>
<th>(Check one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
<td>1</td>
</tr>
<tr>
<td>2. Monthly</td>
<td>2</td>
</tr>
<tr>
<td>3. Quarterly</td>
<td>3</td>
</tr>
<tr>
<td>4. Semiannually</td>
<td>4</td>
</tr>
<tr>
<td>5. Annually</td>
<td>5</td>
</tr>
<tr>
<td>6. Some other regular interval (specify)</td>
<td>6</td>
</tr>
</tbody>
</table>

| 7 | |
IF INTEREST AND PRINCIPAL ARE PAID AT THE SAME TIME:

17a. What is the amount of your regular required payment?
   1. Total required payment
      a. For interest and principal
      b. For other items
      $44.55 $19.34
      or None

IF INTEREST AND PRINCIPAL ARE NOT PAID AT THE SAME TIME:

17b. What is the amount of your regular required payment?
   1. For principal
   2. For interest (most recent payment)

18. Will the regular required payments on the present mortgage pay off the loan completely by date of maturity?
   1. Yes
   2. No

19. Are your mortgage payments up to date or past due?
   1. Ahead in scheduled payments
   2. Up to date in payments (or less than 30 days past due)
   3. Payments past due by 30 days or more
      If payments are past due:
      a. How many payments are past due?
      b. Are legal foreclosure proceedings now in process?
      1. Yes
      2. No

20. To whom do you make your mortgage payments?
    First mortgage or contract to purchase
    Name ____________________________
    Street and No. ____________________
    City and State ____________________

    Second mortgage
    Name ____________________________
    Street and No. ____________________
    City and State ____________________

21a. How many structures containing dwelling units (family living quarters) are in this mortgaged property?
    Number of structures ____________

21b. For each residential structure, list all addresses and the number of dwelling units (family living quarters).
    Structure Number: All street addresses for each structure (street and number)
    Number of Dwelling Units

22. How much of the floor space of all structures on this property is used for business purposes, such as a store, commercial establishment, or rented office space?
   1. None
   2. Less than half
   3. Half or more

   If there is more than one structure on the mortgaged property, answer questions 23 through 25 for the structure(s) most recently built.

23. In what year was this structure built?
   If built in 1940 or after, enter the exact year:
   ____________________________
   If built before 1940, check one box:
   01 1930–1939
   02 1920–1929
   03 1919 or before

24. In what year did you buy, build, or otherwise acquire this building?
   ____________________________

25. Was this a new building when you acquired it, or had it been occupied previously?
   1. New building
   2. Occupied previously
26. When you acquired this building, did you place or assume a mortgage on the property?
1. Placed a mortgage on the property
2. Assumed a mortgage from former owner
3. Acquired it free of mortgage

27. Is your present mortgage:
(Choose one—answer only for first mortgage)
1. The same mortgage you placed or assumed when building was acquired
   (Go to question 28; do not answer questions 29 and 30)
2. A refinancing or renewal of that mortgage
   (Go to question 29; do not answer question 28)
3. A mortgage placed later than time building was acquired
   (Go to question 30; do not answer question 28)

ANSWER QUESTION 28 IF BOX 2 OF QUESTION 27 IS CHECKED
IF PRESENT MORTGAGE IS A REFINANCED OR RENEWED MORTGAGE:
28a. What was the chief purpose of the last refinancing?
1. Increase the amount of the loan in order to make improvements or repairs on this property
2. Increase the amount of the loan for reasons other than making improvements or repairs on this property
3. Secure better terms (lower the interest rate, extend payment period, etc.)
4. Renew or extend a loan that has fallen due, without increasing the amount
5. Other reasons. Explain

28b. Was the last refinancing with the same lender?
1. Same lender as before refinancing
2. Different lender

ANSWER QUESTION 29 IF BOX 3 OF QUESTION 27 IS CHECKED
29. If your present mortgage was placed later than time building was acquired, what was its chief purpose?
1. Make improvements or repairs on this property
2. Invest in other properties
3. Invest in business other than real estate
4. Other purposes. Explain

30. What was the purchase price of this property when you acquired it? (If structure was built by you, what were total land and construction costs?)
$7,500

31. How much do you think this mortgaged property would sell for at current market prices?
$10,500

32. What was the amount of taxes on this mortgaged property (land and buildings) payable during the year 1949? (Do not include taxes on income from previous years.)
   a. Real estate taxes
      $150
   b. Special assessments for public improvements (include only amount required to be paid during the year 1949 for such public improvements as sidewalks, pavement, sewers, etc.)
      $__ or None

33a. How much were the total receipts from rent from this mortgaged property in 1949? ______$134.00 ______or None
   How much of these receipts were from:
   (1) Residential units. ______$6.20 ______or None
   (2) Business units. ______$7.20 ______or None

33b. How much was paid by the owner for:
   (1) Utilities and fuel (water, electricity, gas, coal, oil, wood, etc.)
      for these units during 1949? ______$__ ______or None
   (2) Personal services included in rent such as janitor, elevator operator, etc. ______$__ ______or None

33c. How many of these units were in the rental market (either rented or for rent) for the entire year 1949?
   (1) Residential units. ______Number__
   (2) Business units. ______Number__

33d. How many of these units were in the rental market for only part of the year 1949 (such as those purchased or constructed during 1949)?
   (1) Residential units. ______Number__
   (2) Business units. ______Number__

If the number of dwelling units reported in 33c and 33d do not equal the number of dwelling units reported in question 21b, explain in the Notes section.

Name of person giving information:

Richard

Notes and explanations:

For office use:
The word “mortgage,” as used in the following questions, includes all forms of debt for which this property or buildings is given as security, such as mortgages, deeds of trust, and similar instruments, including sales contracts.

The questions below apply to both first and second mortgages.

If you hold or service the first mortgage, use column “A.”
If you hold or service the second mortgage, use column “B.”

5. Is the present mortgage:  
   1. Insured by Federal Housing Administration (FHA)  
   2. Guaranteed or insured by Veterans Administration (VA)  
   3. Not insured or guaranteed by FHA or VA  

6. In what year was this mortgage first made or assumed by the present property owner?  

7. What was the term in years of this mortgage when first made or assumed by the present property owner? (If mortgage reads “on demand” so state.)  

8. What was the amount of this mortgage when first made or assumed by the present property owner?  

9a. What is the present unpaid balance on this mortgage?  

9b. As of what date was this balance computed?  

10. What is the rate of interest being paid on this mortgage at the present time? (Do not include FHA insurance premium)  

11. Are regular payments required on this mortgage for:  
   1. Interest and principal at the same time in a constant total amount  
   2. Interest principal at the same time in a decreasing or increasing total amount  
   3. Interest and principal at different times  
   4. Interest only  
   5. Principal only  
   6. Not required to make regular interest or principal payments  

If box 6 is checked, you need not answer questions 13-17 about this mortgage.
12. Which of the following are included in the regular required payments?

<table>
<thead>
<tr>
<th>First Mortgage or Sales Contract (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Check all that apply)</td>
<td>(Not required for second mortgage)</td>
</tr>
<tr>
<td>1. Real estate taxes</td>
<td></td>
</tr>
<tr>
<td>2. Fire and hazard insurance premiums</td>
<td></td>
</tr>
<tr>
<td>3. FHA mortgage insurance premiums</td>
<td></td>
</tr>
<tr>
<td>4. Life insurance premiums</td>
<td></td>
</tr>
<tr>
<td>5. Ground rent</td>
<td></td>
</tr>
<tr>
<td>6. Employees' compensation ins. premium</td>
<td></td>
</tr>
<tr>
<td>7. Reserve for equipment replacements</td>
<td></td>
</tr>
<tr>
<td>8. Mortgage service charge</td>
<td></td>
</tr>
<tr>
<td>9. Other (Specify)</td>
<td></td>
</tr>
</tbody>
</table>

13. How often are regular payments required for interest?

<table>
<thead>
<tr>
<th>(Check one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
</tr>
<tr>
<td>2. Monthly</td>
</tr>
<tr>
<td>3. Quarterly</td>
</tr>
<tr>
<td>4. Semiannually</td>
</tr>
<tr>
<td>5. Annually</td>
</tr>
<tr>
<td>6. Some other regular interval (Specify)</td>
</tr>
<tr>
<td>7. No regular payments required for interest</td>
</tr>
</tbody>
</table>

14. How often are regular payments required for principal?

<table>
<thead>
<tr>
<th>(Check one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Weekly</td>
</tr>
<tr>
<td>2. Monthly</td>
</tr>
<tr>
<td>3. Quarterly</td>
</tr>
<tr>
<td>4. Semiannually</td>
</tr>
<tr>
<td>5. Annually</td>
</tr>
<tr>
<td>6. Some other regular interval (Specify)</td>
</tr>
<tr>
<td>7. No regular payments required for principal</td>
</tr>
</tbody>
</table>

15a. What is the amount of the regular required payment?

<table>
<thead>
<tr>
<th>First Mortgage or Sales Contract (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Check all)</td>
<td>(Check)</td>
</tr>
<tr>
<td>1. Yes</td>
<td>1.</td>
</tr>
<tr>
<td>2. No</td>
<td>2.</td>
</tr>
</tbody>
</table>

15b. What was the amount of the required payment?

<table>
<thead>
<tr>
<th>First Mortgage or Sales Contract (A)</th>
<th>Second Mortgage (B)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Check all)</td>
<td>(Check)</td>
</tr>
<tr>
<td>1. Yes</td>
<td>1.</td>
</tr>
<tr>
<td>2. No</td>
<td>2.</td>
</tr>
</tbody>
</table>