APPENDIX
H-10: HOMEOWNER QUESTIONNAIRE

Thank you for your cooperation in providing the information given to the Census taker who recently visited your home. In the 1960 Census of Housing we are also collecting information about the financing of owner-occupied properties. This questionnaire is being used to obtain the information needed for a cross section of properties throughout the country.

We would appreciate your cooperation in filling out this questionnaire as completely and accurately as you can. If you do not have exact figures for some questions, estimates will be satisfactory.

This questionnaire should be filled out and mailed within 3 days in the enclosed envelope, which requires no postage.

Sincerely yours,

Robert W. Burgess
Director
Bureau of the Census

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<table>
<thead>
<tr>
<th>Property address (location)</th>
</tr>
</thead>
</table>

1. Who is the owner of this property? (If you are buying this property, consider yourself the owner) Name: __________________________ Telephone No.: _______________________

2. Does the owner live on this property? 1 □ Yes 2 □ No

3. Do you have any of the following types of debt relating to this property? (Check "Yes" or "No" for each type) For each type checked "Yes" in column (1) answer the following questions:

<table>
<thead>
<tr>
<th>Type of Loan</th>
<th>Amount</th>
<th>When Did You Make or Assume the Loan?</th>
<th>What Was the Amount of the Loan When You Made or Assumed It?</th>
<th>What Are Your Regular Payments on This Loan? (Sewer, insurance and taxes)</th>
<th>What Does This Payment Cover? (Check one or more boxes)</th>
<th>To Whom Do You Make Payments on This Loan?</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. First mortgage? (or second trust?)</td>
<td>$______</td>
<td>(Year)</td>
<td>$______</td>
<td>______</td>
<td>□ Yes □ No</td>
<td>______</td>
</tr>
<tr>
<td>B. Second mortgage? (or second trust?)</td>
<td>$______</td>
<td>(Year)</td>
<td>$______</td>
<td>______</td>
<td>□ Yes □ No</td>
<td>______</td>
</tr>
<tr>
<td>C. Other loans? (Any other mortgage or loan related to this property such as property improvement loan, or second trust.)</td>
<td>$______</td>
<td>(Year)</td>
<td>$______</td>
<td>______</td>
<td>□ Yes □ No</td>
<td>______</td>
</tr>
</tbody>
</table>

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CONFIDENTIAL - The Census is authorized by law (1) to sue. § 81 (41, 191, 223). The law requires that the inquiries be answered completely and accurately, and guarantees that the information furnished will be kept confidential and used for purposes of taxation, investigation, or regulation.
H-10: HOMEOWNER QUESTIONNAIRE

### ALL HOME OWNERS ANSWER THE FOLLOWING QUESTIONS

<table>
<thead>
<tr>
<th>Number of dwelling units</th>
<th>FOR CENSUS USE</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>Number of dwelling units</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1.</td>
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<tr>
<td></td>
<td>2.</td>
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<tr>
<td></td>
<td>3.</td>
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<tr>
<td></td>
<td>4.</td>
</tr>
</tbody>
</table>

#### 4a. How many dwelling units (family living quarters) are there in this property?

#### 5. How much of the floor space on this property is used for business purposes, such as a store, commercial establishment, or rented office?

- [ ] None
- [ ] Less than half
- [ ] Half or more

#### 6. About when was this building originally built?

- [ ] 1959
- [ ] 1950
- [ ] 1955 - 1957
- [ ] 1950 - 1956

#### 7. Who did you buy, build, or otherwise acquire this building?

- [ ] Yes
- [ ] No

#### 8. Was this a new building when you acquired it, or had it been occupied previously?

- [ ] New building
- [ ] Occupied previously

#### 9. When you acquired this building, did you place or assume a mortgage on the property?

- [ ] Yes
- [ ] No

### ALL HOME OWNERS ANSWER THE FOLLOWING QUESTIONS

#### 11. What was the purchase price of this property when you acquired it? (If building was built by you, what were total land and construction costs?)

#### 12. About how much do you think this property would sell for today's market?

#### 13. Did the owner (or his wife or husband) ever serve in the Army, Navy, or other Armed Forces of the United States?

- [ ] Yes
- [ ] No

#### 14. What were your expenses on this property during the PAST 12 MONTHS for the following purposes?

- [ ] Real estate tax
- [ ] Property insurance
- [ ] Electric
- [ ] Gas
- [ ] Oil, coal, wood, or kerosene
- [ ] Water, sewer, trash, etc.

#### 15. What was the total income of members of this family during the past 12 MONTHS? (If expenses are not known, give best estimate)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Owner</td>
<td></td>
</tr>
<tr>
<td>Owner's wife</td>
<td></td>
</tr>
</tbody>
</table>

### ILLUSTRATIONS

- [ ] Wages, salary, commissions, or tips (before deductions for taxes, books, dues, etc.)
- [ ] Business, professional practice, partnership, or farm income (after deduction of business expenses)
- [ ] Also includes Social Security Pensions Veterans' payments Rent (rental expenses) Interest Dividends Unemployment Insurance Welfare payments

Space for any notes about entries:

### 16. If it is necessary for the Census taker to get in touch with you, what is usually the best time? (Check one or more boxes)

- [ ] 8 to 12 A.M.
- [ ] 12 to 5 P.M.
- [ ] 5 to 7 P.M.
- [ ] 7 to 9 P.M.

Name of person who filled this form

Date

Telephone No.

FOR CENSUS USE
in the 1950 Census of Housing we are collecting information about the financing of residential properties. This questionnaire is being used to obtain the information needed for a cross section of residential properties throughout the country. The property at the address shown above is one of those for which information is required.

The owner of the property informs us that you hold or service a mortgage or other indebtedness on this property. If you hold or service a first mortgage please fill out the FIRST MORTGAGE QUESTIONNAIRE which is attached. If you hold or service a second mortgage (or other junior lien) please complete the JUNIOR MORTGAGE QUESTIONNAIRE.

To assist you in identifying this mortgaged property in your records, the name of the current owner is entered above and, when reported, the lender's account number. If the current owner reports that he assumed mortgage payments from a former owner, the former owner's name is also shown.

If your records indicate that you do not currently hold or service any mortgage on this property, please supply the information called for on the reverse side of this letter. This will help us determine the current mortgage status of this property.

Please mail the completed form within 5 days in the enclosed envelope, which requires no postage.

Sincerely yours,

Robert W. Burgess
Director
Bureau of the Census

PS. If you have any questions about the form, or if additional blank items are needed, please write or telephone the Census office at

H-12: LENDER QUESTIONNAIRE, LETTER

U. S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS
WASHINGTON D. C.

FOR CENSUS USE

a) PSO  
b) Segment  
c) Unit  
d) This questionnaire refers to the following property:

e) Lender's Account No.
f) Name of current owner (or purchaser)
g) Name of former owner

Instructions to Lender:

Enter information for mortgages held or serviced on attached QUESTIONNAIRE.
If you do not currently hold or service any mortgage on this property, complete the following:

To: BUREAU OF THE CENSUS:

Concerning the property at the address shown on the reverse, our records indicate:

(On applicable boxes)

1) We do not have any record of holding or servicing an outstanding mortgage, deed of trust, land contract, contract for deed, or other debt for which the above property is pledged as security.

2) We currently hold or service other indebtedness, NOT SECURED by a mortgage on this property, as follows:

Date of loan

Type and purpose of loan (e.g., FHA Title I loan, private improvement loan, collateral loan to finance construction, etc.)

Original amount

Balance due

3) We formerly held or serviced a mortgage (or similar debt) on this property:
(On applicable box)

a) For further information on current mortgage status, we suggest you check with:

Name

Address

b) Mortgage terminated on (Date) with no record of refinancing.

Remarks

Signature

Title

Date
**Section A: INFORMATION ABOUT FIRST MORTGAGE HELD OR SERVICED** - Continued

<table>
<thead>
<tr>
<th>10. Indicate type of holder of this mortgage (Check one box)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Commercial bank or trust company - hold for own account</td>
</tr>
<tr>
<td>(b) Commercial bank or trust company - held for trust account</td>
</tr>
<tr>
<td>(c) Mutual savings bank</td>
</tr>
<tr>
<td>(d) Savings and loan association (S&amp;L, and cooperatives, federal and state associations)</td>
</tr>
<tr>
<td>(e) Life insurance company</td>
</tr>
<tr>
<td>(f) Mortgage company</td>
</tr>
<tr>
<td>(g) Real estate or construction company (corporation, partnership, or individual)</td>
</tr>
<tr>
<td>(h) Federal or state agency (FNMA, FHA, VA, State revenue mortgage program, etc.)</td>
</tr>
<tr>
<td>(i) Public and private employee retirement systems (including State and municipal funds), labor unions and union welfare funds</td>
</tr>
<tr>
<td>(j) Other (Specify type)</td>
</tr>
</tbody>
</table>

**Section B: IF THIS MORTGAGE WAS MADE DURING THE YEARS 1950 OR 1959, ANSWER THE FOLLOWING:**

<table>
<thead>
<tr>
<th>11. How did the present holder acquire this mortgage? (Check one box)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Acquired a mortgage preferably</td>
</tr>
<tr>
<td>(b) Acquired a mortgage by purchase from another holder</td>
</tr>
<tr>
<td>(c) Acquired a mortgage by purchase from an insurance company</td>
</tr>
<tr>
<td>(d) Acquired a mortgage by purchase from an insurance company</td>
</tr>
<tr>
<td>(e) Acquired a mortgage by purchase from an insurance company</td>
</tr>
<tr>
<td>(f) Other (Specify)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>12. When did the present holder acquire this mortgage?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Month/Year</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>13. From whom did the present holder acquire this mortgage? (Check one box)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Commercial bank or trust company</td>
</tr>
<tr>
<td>(b) Mutual savings bank</td>
</tr>
<tr>
<td>(c) Savings and loan association (S&amp;L, and cooperatives, federal and state associations)</td>
</tr>
<tr>
<td>(d) Life insurance company</td>
</tr>
<tr>
<td>(e) Mortgage company</td>
</tr>
<tr>
<td>(f) Federal or state agency (Specify name)</td>
</tr>
<tr>
<td>(g) Other (Specify)</td>
</tr>
</tbody>
</table>

| 14. At what price was this mortgage acquired by the present holder? |

<table>
<thead>
<tr>
<th>15. Do you hold or service a second mortgage (or other junior lien) on this property? (Check one box)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Yes - (Fill out attached JULIO PANEL MORTGAGE QUESTIONNAIRE)</td>
</tr>
<tr>
<td>(b) No</td>
</tr>
</tbody>
</table>

**Section C: IDENTIFICATION OF OTHER MORTGAGES HELD OR SERVICED**

<table>
<thead>
<tr>
<th>16. Report prepared by (Sign or Initial)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Report approved by (Name and Title)</td>
</tr>
</tbody>
</table>

**INSTRUCTIONS**

The questions on this sheet refer only to the FIRST MORTGAGE HELD OR SERVICED.
H-12b: LENDER QUESTIONNAIRE, JUNIOR MORTGAGE

Section A - INFORMATION ABOUT JUNIOR MORTGAGE HELD OR SERVICED--Continued

10. Indicate type of holder of this mortgage. (Check one box)
   (1) Commercial bank or trust company
   (2) Mutual savings bank
   (3) Savings and loan association (Bldg. and loan, cooperative bank, or
       home savings association)
   (4) Life insurance company
   (5a) Mortgage company -- principal business in FIRST mortgages
   (5b) Mortgage company -- principal business in JUNIOR mortgages
   (6a) Real estate or construction company
   (6b) Government
   (7) Federal or State agency
   (8) Nonprofit organization
   (9) Individual or individual's estate
   (10) Other (Specify type)

Section B - IF THIS MORTGAGE WAS MADE DURING THE YEARS 1950 OR 1959, ANSWER THE FOLLOWING:
   (If this mortgage was made before January 1, 1958, skip to Section C)
   (1) Did the present holder acquire this mortgage? Yes or No
      (a) Originated or made directly by present holder
         (1) If you checked "No", skip to Section C
         (2) If you checked "Yes", answer Question 11
         (3) Other (Specify)
   (2) Purchased by present holder
   (3) Other (Specify)

Section C - IDENTIFICATION OF OTHER MORTGAGES HELD OR SERVICED

11. How did the present holder acquire this mortgage?

   12. When did the present holder acquire this mortgage?

   13. At what price was this mortgage acquired by the present holder?

   14. If "Yes", how was it?

   15. If "Yes," did the holder take this mortgage at the time of sale of this property?

   16. If "Yes," was it:
   (1) The BUILDER who sold this property?
   (2) The former owner who OCCUPIED this property on his home?
   (3) Neither of the above

Section D - IF IN QUESTION 11 IF CHECKED, ANSWER THE FOLLOWING:

   17. Do you hold or service a second mortgage (or other junior mortgage) on the property?

   18. Are you servicing this mortgage, who is the holder?

   19. What is the interest rate?

   20. What is the current unpaid balance?

   21. What is the term of this mortgage?

   22. What are the regular payments required in connection with this mortgage?

   23. What is the present status of the mortgage payments?

   24. Is the mortgage in arrears?

   25. Is the mortgage in default?

   26. Is this mortgage in default?

   27. Is this mortgage in default?

   28. Is this mortgage in default?

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   100. Is this mortgage in default?