

APPENDIX

Residential Finance—Rental and Vacant Properties

H-11: RENTAL PROPERTY QUESTIONNAIRE

FORM 60H-11
(8-18-59)

U. S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS
WASHINGTON 25, D. C.



Note: This form was used
for reporting on rental
and vacant properties

Budget Bureau No. 41-5947-1, Approval Expires December 31, 1960

FORM 60H-11 (8-18-59)		U. S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS		FOR CENSUS USE		
RESIDENTIAL FINANCING RENTAL PROPERTY QUESTIONNAIRE - H-11 CENSUS OF HOUSING - 1960		a. PSU	b. Segment	c. Unit	d. Mortgage	
The questions on this form are about the property at the following address: _____						
e. Property address (location)						
1. Who is the owner of this property? (If you are buying this property, consider yourself the owner)						
Name _____		Telephone No. _____				
Street address _____						
City and State _____						
2. Does the owner live on this property? 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No						
THE QUESTIONS THAT FOLLOW ARE TO BE ANSWERED BY THE OWNER OF THIS PROPERTY OR HIS AGENT.						
For each type checked "yes" in column (1) answer the following questions:						
3. Do you have any of the following types of debt relating to this property? (Check "Yes," "No," or "N/A" for each type)	What was the type of the loan made or assumed if?	When did you make or assume the loan?	What was the amount of the loan?	What are your payments on this loan? (Enter dollars and cents)	What does this payment cover? (Check one or more boxes)	To whom do you make the payments on this loan?
(1)	(2)	(3)	(4)	(5)	(6)	(7)
a. First mortgage?	<input type="checkbox"/> FHA mortgage <input type="checkbox"/> VA mortgage (GI loan) <input type="checkbox"/> Other	(Year)	\$ _____	Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Other (Specify)	<input type="checkbox"/> Principal <input type="checkbox"/> Interest <input type="checkbox"/> Real estate taxes <input type="checkbox"/> Property insurance <input type="checkbox"/> Other (Specify)	Name and address
NOTE: Mortgage as used on this questionnaire includes deeds of trust, land contracts, and contracts for deed.				<input type="checkbox"/> None required		What account number is used by the lender for this mortgage? OR <input type="checkbox"/> Not known
b. Second mortgage? (or second trust?)	<input type="checkbox"/> VA 2nd mortgage <input type="checkbox"/> Other	(Year)	\$ _____	Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Other (Specify)	<input type="checkbox"/> Principal <input type="checkbox"/> Interest <input type="checkbox"/> Other (Specify)	Name and address
				<input type="checkbox"/> None required		What account number is used by the lender for this mortgage? OR <input type="checkbox"/> Not known
c. Other loans? (Are other mortgages or loans related to this property such as property improvement loan, personal loan, downward payment, etc.)	<input type="checkbox"/> Third mortgage <input type="checkbox"/> Property improvement loan <input type="checkbox"/> Other	(Year)	\$ _____	Monthly <input type="checkbox"/> Other (Specify)	<input type="checkbox"/> Principal <input type="checkbox"/> Interest <input type="checkbox"/> Other (Specify)	Name and address
				<input type="checkbox"/> None required		What account number is used by the lender for this loan? OR <input type="checkbox"/> Not known
Purpose: _____						

In the 1960 Census of Housing we are collecting information about the financing of residential properties. This questionnaire is being used to obtain the information needed for a cross section of rental properties throughout the country.

The property at the address listed at the top of the next page is one of those for which information is required. We would appreciate your cooperation in completing this questionnaire which should be filled out by the owner of this property or his agent.

Please answer all of the questions as completely and accurately as you can. If you do not have exact figures for some questions, estimates will be satisfactory.

This questionnaire should be filled out and mailed within 5 days in the enclosed envelope, which requires no postage.

Sincerely yours,

Robert W. Burgess

Robert W. Burgess
Director
Bureau of the Census

P. S. If you are not the owner of this property, or his agent, please answer questions 1 and 2, or supply any other information which will help us locate the owner, and return this form immediately in the enclosed envelope.

CONFIDENTIAL - The Census is authorized by law (13 U.S.C. 5, 9, 141, 193, 221-4). The law requires that the inquiries be answered completely and accurately, and guarantees that the information furnished will be accorded confidential treatment. The Census report cannot be used for purposes of taxation, investigation, or regulation.

H-11: RENTAL PROPERTY QUESTIONNAIRE

ALL PROPERTY OWNERS ANSWER THE FOLLOWING QUESTIONS

13. Is this property owned by:

- 1 Individual (includes joint ownership by 2 or more individuals, including husband and wife, or by estate of deceased owner)
- 2 Partnership
- 3 Government agency (Federal, State, or local)
- 4 Financial institution
- 5 Cooperative organization
- 6 Real estate corporation
- 7 Other (Specify type): _____

14. How much was paid by the owner of this property during the PAST 12 MONTHS for the following purposes:

Purpose	Amount	Residential units
a. Real estate taxes (include special assessments for street improvements, etc.)	\$ _____ or <input type="checkbox"/> None	
b. Property insurance (Fire, windstorm, etc.) If paid every 2, 3, or 5 years, enter average cost per year	\$ _____ or <input type="checkbox"/> None	
c. Electricity	\$ _____ or <input type="checkbox"/> None	
d. Gas	\$ _____ or <input type="checkbox"/> None	
e. Oil, coal, wood, or kerosene	\$ _____ or <input type="checkbox"/> None	
f. Waste, sewer, trash, etc. (Exclude items covered by tax bill)	\$ _____ or <input type="checkbox"/> None	

15. How much were the total receipts from rent during the PAST 12-MONTHS?

Receipts	Amount	Business or office units
a. Total receipts	\$ _____	
b. From residential units	\$ _____	
c. From business units	\$ _____	

16. How many units were in the rental market (either rented or vacant for rent) during:

- a. ALL of the past 12-month period?
- b. Only a PART of the past 12-month period: (include units bought or sold during period)
- c. NONE of the past 12-month period? (include units occupied without cash rent payment)
- d. Total units in property

17. If more than 25 units in property enter the name of property or project: _____

18. If it is necessary for the Census taker to get in touch with you, what is usually the best time? (Check one or more boxes):

8 to 12 A.M. 5 to 7 P.M.
 12 to 5 P.M. 7 to 9 P.M.

Name of person who filled this form: _____ Date: _____ Telephone number: _____

FOR CENSUS USE

f. _____ g. _____ h. _____ i. _____ j. _____ k. _____ l. _____ m. _____

FORM 6011-11 (6-16-60) Page 4 USCOMM-DC 11076-PHS

ALL PROPERTY OWNERS ANSWER THE FOLLOWING QUESTIONS

4a. How many dwelling units (family living quarters) are there in this property?

b. If this property includes more than one building, list the address of each building and show the number of dwelling units in each building. (If property is mortgaged, list all buildings covered by the mortgage.)

Street address for each building	Number of dwelling units	FOR CENSUS USE
1. _____	_____	A
2. _____	_____	B
3. _____	_____	C
4. _____	_____	
5. _____	_____	

5. How much of the floor space on this property is used for business purposes, such as a store, commercial establishment or rented office space?

6. About when was this building originally built?

- 1 None
- 2 Less than half
- 3 Half or more
- 4 1959
- 5 1940 - 1949
- 6 1950 - 1959
- 7 1929 or earlier
- 8 1955 - 1957
- 9 1950 - 1954

7. When did you buy, build, or otherwise acquire this building? Year

8. Was this a new building when you acquired it, or had it been occupied previously?

- 1 New building
- 2 Occupied previously

9. When you acquired this building, did you place or assume a mortgage on the property?

- 1 Placed a new mortgage on the property
- 2 Assumed a mortgage from former owner

Former owner's name: _____

3 Acquired it free of mortgage

10. If you acquired this building free of mortgage, how was it acquired?

- 1 All cash - no borrowing
- 2 By inheritance or gift
- 3 Borrowed all or part of funds needed
- 4 In another manner (Describe below)

Space for any notes about entries: _____

FORM 6011-11 (6-16-60) Page 3 (Continue on reverse)

H-12: LENDER QUESTIONNAIRE, LETTER

Budget Bureau No. 41-5949-1; Approval Expires December 31, 1960

CONFIDENTIAL - The Census is authorized by law (15 U.S.C. 5, 9, 141, 193, 221-4). The law requires that the inquiries be answered completely and accurately, and guarantees that the information furnished will be accorded confidential treatment. The Census report cannot be used for purposes of taxation, investigation, or regulation.

INSTRUCTIONS TO LENDER: Enter information for mortgages held or serviced on attached QUESTIONNAIRE. If you do NOT currently hold or service any mortgage on this property, complete the following:

TO: BUREAU OF THE CENSUS:

Concerning the property at the address shown on the reverse, our records indicate:
(Check applicable boxes)

- 1 We do not have any record of holding or servicing an outstanding mortgage, deed of trust, land contract, contract for deed, or other debt for which the above property is pledged as security.
- 2 We currently hold or service other indebtedness, NOT SECURED by a mortgage on this property, as follows:

Date of loan	Type and purpose of loan (e.g. FHA Title I loan, property improvement loan, collateral loan to finance construction, etc.)
Original amount \$	
Balance due \$	

- 3 We formerly held or serviced a mortgage (or similar debt) on this property:
(Check one box):
 - a For further information on current mortgage status, we suggest you check with:

Name _____
Address _____

b Mortgage terminated on _____ with no record of refinancing.
(Date)

Remarks _____

Signature _____ Title _____ Date _____

U. S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS
WASHINGTON 25, D. C.

FOR CENSUS USE		
a. PSU	b. Segment	c. Unit
d. This questionnaire refers to the following property:		
e. Lender's Account No.		
f. Name of current owner (or purchaser)		
g. Name of former owner		

In the 1960 Census of Housing we are collecting information about the financing of residential properties. This questionnaire is being used to obtain the information needed for a cross section of residential properties throughout the country. The property at the address shown above is one of those for which information is required.

The owner of the property informs us that you hold or service a mortgage or similar indebtedness on this property. If you hold or service a first mortgage please fill out the **FIRST MORTGAGE QUESTIONNAIRE** which is attached. If you hold or service a second mortgage (or other junior item) please complete the **JUNIOR MORTGAGE QUESTIONNAIRE**.

To assist you in identifying this mortgaged property in your records, the name of the current owner is entered above and, when reported, the lender's account number. If the current owner reported that he assumed mortgage payments from a former owner, the former owner's name is also shown.

If your records indicate that you do not currently hold or service any mortgage on this property, please supply the information called for on the reverse side of this letter. This will help us determine the current mortgage status of this property.

Please mail the completed form within 5 days in the enclosed envelope, which requires no postage.

Sincerely yours,

Robert W. Burgess
Robert W. Burgess
Director
Bureau of the Census

P.S. If you have any questions about the form, or if additional blank forms are needed, please write or telephone the Census office at:

H-12a: LENDER QUESTIONNAIRE, FIRST MORTGAGE

**RESIDENTIAL FINANCING
FIRST MORTGAGE QUESTIONNAIRE - H-12a
CENSUS OF HOUSING - 1960**

U.S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS

Form 608-12a (12-2-59)

CONFIDENTIAL - The Census is authorized by law (13 U.S.C. 5, 9, 141, 193, 221-4). The law requires that the inquiries be answered completely and truthfully and that the information be kept confidential. The Census report cannot be used for purposes of taxation, investigation, or regulation.

Budget Bureau No. 41-9949-1; Approval Expires December 31, 1960

FOR CENSUS USE

a. PSU _____ b. Segment _____ c. Unit _____

d. This questionnaire refers to the following property:

e. Lender's Account No. _____

f. Name of current owner (or purchaser) _____

g. Name of former owner _____

FILL OUT THIS SHEET IF YOU HOLD OR SERVICE A FIRST MORTGAGE ON THE PROPERTY AT THE ABOVE ADDRESS.
The word "Mortgage" as used in this questionnaire includes all forms of debt for which this property or building is pledged as security, such as mortgages, deeds of trust, land contracts, contracts for deed, etc.

Section A - INFORMATION ABOUT FIRST MORTGAGE HELD OR SERVICED

1. Do you
(1) Hold a mortgage? Check one:
1 Hold
2 Service only
a. If you are servicing this mortgage, who is the holder?
Name _____ State _____
City _____ Phone No. _____ (If available)

2. Is this mortgage
Check one:
(1) FHA insured? _____
(2) VA guaranteed or insured? _____
(3) Conventional? (Not VA guaranteed, not FHA insured) _____
Month/Year _____

3. When was this mortgage made? (Closed and disbursed)
_____ Years _____

4. What is the term of this mortgage?
(Years from date made to maturity)
_____ Months _____ Years _____

5. What is the face amount of the mortgage?
(Mortgage amount when made) \$ _____

6. What is the current unpaid balance?
\$ _____

7. What is the interest rate?
% per year _____

8. What are the REGULAR payments required in connection with this mortgage?
Amount (Dollars and cents) _____
Frequency of payment: Monthly Other (Specify) _____
(1) For principal and interest (if paid at same time) _____
If principal and interest are NOT paid at same time show separately: a. For principal _____ b. For interest _____
(2) For real estate taxes _____
(3) For property insurance (Fire, windstorm, etc.) _____
(4) For FHA mortgage insurance premium, if applicable _____
(5) Other (Specify) _____
(6) Total payment _____

9. What is the present status of the mortgage payments?
(1) Current (or ahead of schedule) _____
(2) Delinquent _____
a. If delinquent, how many payments are past due? _____
Check one:
1 Current
2 Delinquent

INSTRUCTIONS
The questions on this sheet refer only to the FIRST MORTGAGE.

If payable in arrears, so state.

Do NOT include FHA Mortgage Insurance Premium.

Enter amount currently required for each item.

If no payment is required for a given item, write "None" in amount column.

If rates and insurance are combined in one account, enter separate estimate for each.

Check "current," "delinquent," or "past due" 30 days past due.

Continue on Reverse Side

Section A - INFORMATION ABOUT FIRST MORTGAGE HELD OR SERVICED - Continued

10. Indicate type of holder of this mortgage (Check one box)

(1a) Commercial bank or trust company - held for OWN account
(1b) Commercial bank or trust company - held for TRUST account
(2) Mutual savings bank
(3) Savings and loan association (Bldg. and loan, cooperative bank, or homestead association)
(4) Life insurance company
(5) Mortgage company
(6) Real estate or construction company } Check one of these boxes for all firms in mortgage, real estate, or construction business, whether operated by corporation, partnership, or individual
(7) Federal or State agency (FNMA, FHA, VA, State veterans mortgage program, etc.)
(8a) Public and private employee retirement systems (including State and municipal funds), labor unions and union welfare funds
(8b) Philanthropic and educational endowments, foundations and trusts (include any fraternal or nonprofit organizations not listed in item 8a above)
(9) Individual or individual's estate
(10) Other (Specify type) _____

Section B - IF THIS MORTGAGE WAS MADE DURING THE YEARS 1958 OR 1959, ANSWER THE FOLLOWING:
(If this mortgage was made before January 1, 1958, skip to Section C)

11. How did the present holder acquire this mortgage? (Check one box)

(1) ORIGINATED or made directly by present holder
(2) ORIGINATED in name of present holder through loan correspondent or agent
(3) PURCHASED by present holder from his loan correspondent
(4) PURCHASED by present holder from any other seller
(5) Other (Describe) _____

12. When did the present holder acquire this mortgage? Month/Year _____

13. From whom did the present holder acquire this mortgage? (Check one box)

(1) Commercial bank or trust company
(2) Mutual savings bank
(3) Savings and loan association
(4) Life insurance company
(5) Mortgage company
(6) Federal or State agency (Specify name) _____
(10) Other (Specify type) _____

14. At what price was this mortgage acquired by the present holder? (PAR represents the face amount of the mortgage at the time of origination, OR the outstanding balance if acquired after origination.) If NO discount or premium involved, check here: _____ 100 percent of par

Section C - IDENTIFICATION OF OTHER MORTGAGES HELD OR SERVICED

15. Do you hold or service a second mortgage (or other junior item) on this property? (Check one box)
1 Yes - (Fill out attached JUNIOR MORTGAGE QUESTIONNAIRE) 2 No

Space for any notes about entries

Report prepared by (Sign or Initial) _____ Report approved by (Name and Title) _____ Date _____

FORM 608-12A (12-22-59) PAGE 2 - FIRST MORTGAGE QUESTIONNAIRE USCOM-DC 10916-P58

H-12b: LENDER QUESTIONNAIRE, JUNIOR MORTGAGE

Budget Bureau No. 41-5609-11; Approval Expires December 31, 1960

CONFIDENTIAL - The Census is authorized by law (15 U.S.C. 5, 9, 14), 193, 221-4). The law requires that the inquiries be answered completely and accurately, and guarantees that the information furnished will be accorded confidential treatment. The Census report cannot be used for purposes of taxation, investigation, or regulation.

FORM 604-12b (6-22-55)

U.S. DEPARTMENT OF COMMERCE
BUREAU OF THE CENSUS

**RESIDENTIAL FINANCING
JUNIOR MORTGAGE QUESTIONNAIRE - H-12b
CENSUS OF HOUSING - 1960**

FOR CENSUS USE

a. FSU
b. Segment
c. Unit

d. This questionnaire refers to the following property:

e. Lender's Account No.

f. Name of current owner (or purchaser)

g. Name of former owner

FILL OUT THIS SHEET IF YOU HOLD OR SERVICE A SECOND MORTGAGE (OR OTHER JUNIOR MORTGAGE) ON THE PROPERTY AT THE ABOVE ADDRESS.

The word "Mortgage" as used in this questionnaire includes all forms of debt for which this property or building is pledged as security, such as mortgages, deeds of trust, land contracts, contracts for deed, etc.

Section A - INFORMATION ABOUT JUNIOR MORTGAGE HELD OR SERVICED

1. Do you
(1) Hold a mortgage?
(2) Service a mortgage for the holder?
a. If you are servicing this mortgage, who is the holder?
Name _____ State _____
City _____
b. If you are servicing this mortgage, who is the holder?
Name _____ State _____
City _____

2. Is this mortgage
a. VA guaranteed or insured?
b. Conventional?
c. Other?

3. When was this mortgage made? (Closed and disbursed)

4. What is the term of this mortgage?
(Years from date made to maturity)

5. What is the face amount of the mortgage?
(Mortgage amount when made)

6. What is the current unpaid balance?

7. What is the interest rate?
% per year

8. What are the REGULAR payments required in connection with this mortgage?
Amount Dollars and cents

9. (1) For principal and interest (if paid at same time)
If principal and interest are NOT paid at same time show separately:
a. For principal
b. For interest
(2) For other items (Specify)
(3) Total payment

10. What is the present status of the mortgage payments?
(1) Current (or ahead of schedule)
(2) Delinquent
a. If delinquent, how many payments are past due?

INSTRUCTIONS

The questions on this sheet refer only to the JUNIOR MORTGAGE (second mortgage, etc.) which you hold or service.

If payable in demand, so state

Enter amount exactly required for each item.
If no payment is required for a given item write "None" in amount column

Check "Current," if less than 30 days past due.

Section A - INFORMATION ABOUT JUNIOR MORTGAGE HELD OR SERVICED - Continued

10. Indicate type of holder of this mortgage. (Check one box)

(1) Commercial bank or trust company
(2) Mutual savings bank
(3) Savings and loan association (Bldg. and loan, cooperative bank, or homestead association)
(4) Life insurance company
(5a) Mortgage company - principal business in FIRST mortgages
(5b) Mortgage company - principal business in JUNIOR mortgages
(6) Real estate or construction company
(7) Federal or State agency
(8) Nonprofit organization
(9) Individual or individual's estate
(10) Other (Specify type)

Check one of these boxes for all types in mortgages, real estate, or construction business whether operated by corporation, partnership, or individual

Section B - IF THIS MORTGAGE WAS MADE DURING THE YEARS 1958 OR 1959, ANSWER THE FOLLOWING:
(If this mortgage was made before January 1, 1958, skip to Section C)

11. How did the present holder acquire this mortgage?
(1) ORIGINATED or made directly by present holder
(2) PURCHASED by present holder
(3) Other (Describe)

If you check box 1, skip to Question 14
If you check box 2 or 3, skip to Questions 12 and 13

12. When did the present holder acquire this mortgage?
Month/year
Percent of pay

13. At what price was this mortgage acquired by the present holder?
(PAR represents the face amount of the mortgage plus the outstanding balance if acquired after origination.)
If NO discount or premium involved, check here 100 percent of par

14. Did the present holder of this mortgage formerly own this property?
 Yes No (If "No," skip to Section C)

15. If "Yes," did he take back this mortgage or the title of sale of this property?
 Yes No (If "No," skip to Section C)

16. If "Yes," was he:
(1) The BUILDER who sold this property?
(2) The former owner who OCCUPIED this property as his home?
(3) Neither of the above

Section C - IDENTIFICATION OF OTHER MORTGAGES HELD OR SERVICED

17. Do you hold or service more than one mortgage on this property? (Check one box)
 Yes - (Fill out separate MORTGAGE QUESTIONNAIRE for each) No

Space for any notes about entries

Report prepared by (Sign and title) _____ Date _____

FORM 604-12b (6-22-55) PAGE 2 - JUNIOR MORTGAGE QUESTIONNAIRE